Introduction to Ecological Forestry Glenn Ahrens – OSU Extension Forester, Clackamas, Marion & Hood River Co. Rolf Gersonde – Seattle Public Utilities



**Extension Service** 



#### **Extension Forestry & Natural Resources**

#### **Educational Assistance**

Finding answers and solving problems by learning together.

- Help you learn what you need to know to decide what is right for you
- Take action DIY or hired services.
- Improvement Prevention Problem-solving
- Depending on your situation and your objectives.



#### **Elements of Ecological Forestry**

- mimic natural forest processes
- maintain or increase ecological and financial capital
- native species diversity and forest structural diversity
- maintain or improve the soil
- enhance habitat and biodiversity.
- economic and ecological resilience
- diversified financial value variety of merchantable timber products and non-timber forest products.



## Ecological Forestry 101 Outline

- Ecology of Douglas-fir forests natural forest development & forest stand dynamics
- Even-aged vs. uneven-aged forest management
- Ecological Forestry managing for "continuous forest cover"
- Operational considerations in active management.
- Getting the help you need

#### **Ecology of Douglas-fir - Fire is the major disturbance driver**









#### **Natural Fire Regimes of Major Forest Types**

| Forest Type             | (frequency %) Fire Type | Fire Interval<br>(years) |
|-------------------------|-------------------------|--------------------------|
| Oregon white oak        | (3%) Stand replacement  | 275                      |
| woodland                | (19%) Mixed severity    | 50                       |
|                         | (78%) Low surface fire  | 12                       |
| Douglas-fir (Willamette | (18%) Stand replacement | 150                      |
| Valley foothills)       | (29%) Mixed severity    | 90                       |
|                         | (53%) Low surface fire  | 50                       |
| Douglas-fir/western     | (25%) Stand replacement | 300                      |
| hemlock, dry            | (75%) Mixed severity    | 100                      |
| Douglas-fir/western     | (71%) Stand replacement | 400                      |
| hemlock, wet            | (29%) Mixed severity    | >1,000                   |

http://www.fs.fed.us/database/feis/fire\_regime\_table/PNVG\_fire\_regime\_table.html#PacificNorthwest

| Top 12 Trees in W. Oregon         | (by wood volume)       |
|-----------------------------------|------------------------|
| Source: USFS Forest Inventory and | d Analysis data 2000's |
| Douglas-fir                       | 61.4%                  |
| Western hemlock                   | 11.4%                  |
| Red alder                         | 8.3%                   |
| Bigleaf maple                     | 3.4%                   |
| Sitka spruce                      | 2.7%                   |
| Grand fir                         | 2.4%                   |
| Pacific madrone                   | 1.8%                   |
| Oregon white oak                  | 1.7%                   |
| Western redcedar                  | 1.7%                   |
| Incense cedar                     | 0.8%                   |
| White fir                         | 0.6%                   |
| Ponderosa pine                    | 0.5%                   |

## Forest Stand Dynamics - after disturbance

Stand development stages, disturbance dynamics, habitat

Chad Oliver 1981, Franklin and Van Pelt 2004



# Resources required are proportional to tree size

## Many Small = One Large





## 1: Seedling Stage

## 2: Crown Closure Stage



## 3. Crown Differentiation Stage

CD

S

CD

S

CD

D = dominant CD = co-dominant I = intermediate S = suppressed

## 4. Self-thinning Stage



Difference in size due to crown differentiation – All these Douglas-fir are 37-38 years old

## Competitive vs. Agent Mortality





## - Understory Establishment Stage



- Seed Source
  - Species, seed year, predation
- Environment
  - Temp, water, light
- Seed bed
  - Soil, competition, mycorrhiza

## Shade tolerance – Ranking of western tree species (Daniel et al. 1979)

| <u>Very tolerant</u>   | Western hemlock<br>Pacific yew |                    |
|------------------------|--------------------------------|--------------------|
|                        |                                | Pacific silver fir |
|                        |                                | Vine maple         |
| <u>Tolerant</u>        | Western redcedar               |                    |
|                        | Grand fir                      |                    |
|                        |                                | Sitka spruce       |
|                        | Big-leaf maple                 |                    |
| Intermediate           | Douglas-fir                    |                    |
|                        |                                | Western white pine |
|                        | Ponderosa pine                 |                    |
| <u>Intolerant</u>      | Lodgepole pine                 |                    |
|                        |                                | Red alder          |
| <u>Very intolerant</u> | Cottonwoods                    |                    |
|                        | Larch                          |                    |

#### Mixed-species Forests





Red Alder: A state of knowledge, p. 45 http://www.fs.fed.us/pnw/publications/pnw\_gtr669/

Maximum stand density varies by species

| Species     | Biological Max.<br>Trees per acre<br>at 10-inch dbh | Trees per acre<br>at mortality<br>threshold<br>10-inch dbh |
|-------------|---|--|
| Alder       | 450   | 246  |
| Douglas-fir | 595   | 329  |
| W. hemlock  | 850   | 463  |

Based on Stand Density Index for each species

#### Even-aged vs. Uneven-aged Management



#### Even-aged "age-class" System







#### Uneven-aged Management System

#### **Even-aged Management** common practice with Douglas-fir and many other species



#### Ecological Basis for Uneven-aged Management Many Types Worldwide

- "Inverse J" Diameter distribution of natural stands driven by small-scale disturbance





#### Uneven-aged Management - Long History & much debate among foresters

- Alfred Möller, 1922 "Dauerwald" in Germany
- Kirkland and Brandstrom, 1930's USFS
- Continuous Forest Cover, Natural Forestry, Close-to Nature Silviculture

#### **References:**

Controversy over clearcutting

http://www.foresthistory.org/ASPNET/Policy/Forest\_Management/Clearcutting/timeline.aspx

Selective cutting in Douglas-fir: History Revisited

http://www.fs.fed.us/pnw/olympia/silv/publications/opt/418\_Curtis1998b.pdf

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## Managing Multi-aged Stands

## Growing Space Allocation – Trees versus Stands







## **Growing Space Allocation**



80% Growing Space In Overstory

20% Growing Space In Understory

## Managing Uneven-aged Stands

Manage stand density to:

- 1. Sustain growth of all stand components
- 2. Maintain stand structure
- 3. Replace tree mortality and harvest with regeneration

Transformation from even-aged to uneven-aged?

#### Stand Volume and Rotation in Even-aged System





Stand Age

## **Cutting Cycle**

- cutting cycle length depends on cutting intensity and growth rates

Cutting Cycle Length

#### Removed Timber Volume

**Stand Volume - Density** 

Growth

Rate
### Group Selection System



#### **Group Selection System**

#### - Area Control Method of Uneven-aged Management



Activities:

Group-Selection Harvest

Natural Regeneration Planting

Pre-comm. Thinning

**Commercial Thinning** 

**Understory Thinning** 

## Single Tree Selection





#### Single Tree Selection – developing a guide curve from tree count and diameter

#### Tree Tally by 2 inch Diameter Class



## Single Tree Selection



Guide Curve:

At each cutting cycle we thin trees in classes that exceed the guide curve.

#### Stands at Uniform Density – often close canopy rapidly after thinning

Example: Age 30 200 TPA thinned to 100 TPA grew back to closed canopy within 10 years

#### With uniform spacing / thinning: dominant trees often close crowns rapidly, little room for intermediate trees or understory layers.

# Patchy, variable density spacing / thinning can increase canopy diversity more and for a longer time.



Photos from: http://www.fs.fed.us/pnw/olympia/silv/selected-studies/variable/index.shtml

#### Hopkins Demonstration Forest www.demonstrationforest.org



RGB

## Variable Density Thinning in Even-aged Naturally Regenerated Second Growth











## Uneven-aged Management in Naturally Regenerated Second Growth













## Uneven-aged Management Forest Products – Marketing Product Diversity



# Assessing growth and control density of all tree sizes and species in the same stand



# Assessment of Growth – Overstory diameter increment



## 105 years – thinned 4 times



# Assessment of Tree Growth, Vigor, and Stability

- Crown ratio
- Height-diameter ratio





## **Tree Vigor and Stability**

Height : Diameter Ratio (H and D in same units)



## Assessment of Growth – Understory trees

Growth of terminal shoot versus lateral branches -



Douglas-fir

Large Gap >30% Light Small Gap ~20% Light Under Canopy >20% L

## Understory Growth – Morphological Plasticity

rn hemlock

Noble fir

#### Pacific silver fir

•Sun and shade foliage

•Terminal vs. lateral growth

•Apical dominance

## Tools For Assessment – Diameter Distribution

| Tree Diameter Tally Sheet |        |        |        |            |
|---------------------------|--------|--------|--------|------------|
| DBH Class                 | Plot 1 | Plot 2 | Plot 3 | Sum        |
| (Inches)                  | Count  | Count  | Count  | Tree Count |
| 0-4                       | 0      | 0      | 0      | 0          |
| 4-8                       | 2      | 1      | 1      | 4          |
| 8-12                      | 4      | 1      | 3      | 8          |
| 12-16                     | 6      | 2      | 2      | 10         |
| 16-20                     | 2      | 2      | 8      | 12         |
| 20-24                     |        | 6      | 2      | 8          |
| 24-28                     |        | 1      | 5      | 6          |
| 28-32                     | 4      |        |        | 4          |
| 32-36                     | 1      | 1      |        | 2          |



# **Tools For Assessment** – Diameter Distribution of Even-aged Stand



## **Growing Space Distribution** Diameter Distribution of Multi-aged Stand



# Permanent Sample Plots

- Species composition
- Size classes
- Stand volume
- Diameter growth
- Height growth
- Mortality
- Harvest



## Permanent Sample Plots – Diameter distribution and increment



Inventory Period 1: Diameter distribution

Inventory Period 2: Diameter distribution Diameter class transitior

# Thinning and Harvest

Objectives

Stocking Control, Regeneration, and Timber

□ Timing

Recovered previous harvest, market conditions

#### Make a plan

Long-term plan as Guide not Rule

Creating habitat

CWD, snags, canopy layers

# **Tree Selection and Marking**

- Creating growing space
  Selection guide
- Basal area
- Diameter distribution







## Harvest Layout

Units and boundaries

Uneven-aged stands are more variable
 Forest Practices

Roads and trails
 Long-term planning and reuse
 Collaboration

## **Planning - Group Selection System**



Activities:

Group-Selection Harvest

Natural Regeneration Planting

Pre-comm. Thinning

**Commercial Thinning** 

**Understory Thinning** 

#### thinned
# Implementation









## Harvest Impacts











#### **Summary – managing stand dynamics**

- In the absence of disturbance (management) forest stands grow increasingly dense until they reach "carrying capacity" or "self-thinning" density.
- Unchecked competition results in "winners" and "losers" – within species and between species.
- Use assessment tools, judge growing space by looking at crown vigor, crown ratio, and height/diameter ratio.
- For successful management of mixed species and mixed age - give every tree enough growing space/distance from neighbors.



#### **Summary – managing stand dynamics**

- With uniform spacing and uniform thinning
  - dominant and co-dominant trees often close crowns rapidly
  - there is little room for intermediate trees or understory layers
- Patchy, variable density thinning can increase canopy diversity more and for a longer time.

#### Challenges with selective harvesting or partial cutting

- Need to avoid high-grading = removing the best trees and leaving damaged, diseased, genetically "inferior" stock.
- Need to avoid soil compaction, damage to roots, damage to stems and crowns of trees you want to leave for the future.
- Understory shrubs and herbs take over and inhibit understory trees.
- Understory trees are too numerous (too dense) and need to be thinned.
- Requires time, money, care, and dedication.



#### Keep learning and get the help you need

- You are part of an active and supportive forestry community learn from each other.
- Field tours, workshops, classes abound
- Use assistance available from many agencies OSU Extension, Soil & Water Conservation Districts, NRCS, NNRG, Oregon Department of Forestry, etc.
- Get good professional help when you need it consultants, contractors.



### Alternative Forest Management OSU Extension Publications

- Group Selection Cutting in Mature Douglas-fir Forests -EM 9106
- Two-Aged Stand Management in the Coast Range EM 9082
- Individual Tree Selection (ITS) in a Northeast Oregon Mixed Conifer Forest - EM 9083
- Mixed Conifer and Hardwood Forest Management in Southwest Oregon - EM 9084

https://catalog.extension.oregonstate.edu/series2